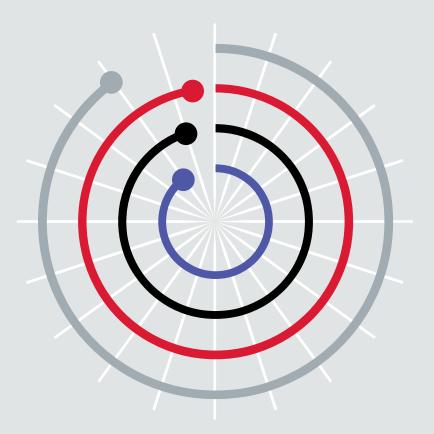
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THE TRANSFORMATIONAL MAINTENANT MAINTENANT MAINTENANTE MAINTE MAINT

95% say IT teams are under pressure to adopt modern dev practices on the mainframe to accelerate delivery and innovation

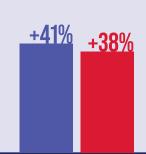
90% of IT leaders see the mainframe as a platform for new growth and long-term applications



90% of IT leaders are using enterprise open source today

97% say IT teams are under pressure to deliver software innovation faster

Organizations expect to increase the **frequency of new** mainframe application feature deployments by an average of 41% in the next 12 months, vs. 38% for non-mainframe applications



60%
of the new generation of

of the new generation of mainframe professionals see it as a growing platform



Today, many mainframe applications are being written in languages such as Java and C. And many new applications are being written using JSON and REST APIs for the mainframe, too. Mainframes can run applications written in Python, Perl, Curl, Zowe (OSS), as well as cloud software written in Red Hat OpenShift for LinuxONE using the OpenShift Container Platform (Kubernetes).

Rocket Open AppDev for Z runs on IBM z/OS.

MAINFRAMES AND CLOUD INNOVATION



of developers and technology managers are now using DevOps in the mainframe



rated open source software equal to or better than proprietary software



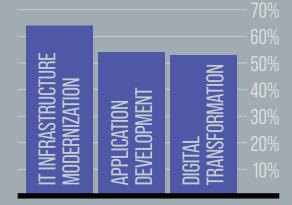
expect use of enterprise open source software to increase within the next two years



believe
learning cloud
computing
skills should
be provideragnostic

OPEN SOURCE IS

BEING USED:



IBM predicts hybrid cloud adoption will **grow by 47**% over the next three years



They also predict organizations will be using an average of **six hybrid clouds**

STRAGEGIC OUTCOMES

If modernizers and replatformers invest the same amount in new hardware (\$400,000 - \$1 million range), modernizers pay

1.7% LESS for other expenses

CUSTOMER EXPERIENCE

modernized platform

4.16

new platform

3.96

OVERALL PERFORMANCE

modernized platform

4.15

new platform

3.84

- KEY TO SCORES -

<3.0 CUSTOMER WILL ABANDON 3.7–3.9 DECENT 3.9–4.1 GOOD 3.0–3.5 VERY LOW/PROBLEMATIC 4.1–4.3 VERY GOOD 3.5–3.7 LOW/DEMANDS ATTENTION >4.3 EXCELLENT

accelerated strategies

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